

## **HEART, RHYTHM & VASCULAR SPECIALISTS OF DAYTON**

### **NEW PATIENT PACKET**

| First Name:  | Middle Initial:   | Last Name:  |  |  |
|--|---|---|--|--|
| SSN:   | Date of Birth:  | Age:  |  |  |
| Gender: M / F  | Marital Status:   | Height / Weight:  |  |  |
| Address:   |   |   |  |  |
| City:  | State:  | Zip Code:   |  |  |
| Home Phone:  |   | Cell Phone:   |  |  |
| Email Address:   |   |   |  |  |
| Employer:  |   | Employer Phone Number:  |  |  |
| Emergency Contact:   |   | Relationship:   |  |  |
| Emergency Phone:   |   |   |  |  |
| Primary Care Physician:  |   |   |  |  |
| Referral Source:   |   |   |  |  |
| Pharmacy:  |   |   |  |  |
|  |   |   |  |  |
| <b>Authorization to Release i</b>  | nformation:   |   |  |  |
| process a medical claim. It at my office visit and that the necessary to render collections. | understand that I am financia<br>fees are collected on the day<br>tion proceedings, I understan | of Dayton to release any medical information to<br>ally responsible for any and all charges rendered<br>of the visit. If for any reason it becomes<br>and that I am responsible for all treatments, and<br>that occur at Heart, Rhythm & Vascular |  |  |
| Signature:   |   | Date:   |  |  |



#### HEART, RHYTHM & VASCULAR SPECIALISTS OF DAYTON

#### CONSENT FOR PURPOSES OF TREATMENT PAYMENT AND HEALTH CARE OPERATIONS

Prior to using or disclosing your protected health information (PHI) to carry out treatment, payment, or health care operations, we are required under federal law to obtain your consent.

I consent to Heart, Rhythm & Vascular Specialists of Dayton using or disclosing my PHI for the purpose of diagnosing or providing treatment to me, obtaining payment for my health care bill, or conducting health care operations. I understand that if I fail to sign this consent, the physicians, and Heart, Rhythm & Vascular Specialists of Dayton may refuse to provide treatment or care for me.

I understand I have the right to request a restriction as to how my PHI is used or disclosed to carry out treatment and/or payment to health care operations. Heart, Rhythm & Vascular Specialists of Dayton is not required to agree to these restrictions. However, if Heart, Rhythm & Vascular Specialists of Dayton agrees to a restriction that I request, the restriction is binding on Heart, Rhythm & Vascular Specialists of Dayton and the physicians of Heart, Rhythm & Vascular Specialists of Dayton.

I have the right to revoke this consent, in writing, at any time, except to the extent that Heart, Rhythm & Vascular Specialists of Dayton or the physicians Heart, Rhythm & Vascular Specialists of Dayton has taken action in reliance of this consent.

I understand I have the right to review Heart, Rhythm & Vascular Specialists of Dayton notice of privacy practices prior to signing this consent form. The notice of privacy practices gives a more complete description of the permissible uses and disclosures of my PHI. The notice of privacy practices is available upon request.

Heart, Rhythm & Vascular Specialists of Dayton reserves the right to change the privacy practices that are described in the notice of privacy practices. I may obtain a revised copy of privacy practices by calling the office and requesting a copy be sent by mail or given at the time of my appointment.

I hereby certify that I have read the provisions set forth in this consent. I understand and agree to the terms set forth in this consent.

| Signature of Patient or Personal Representative    | Date |  |
|--|------|--|
|  |      |  |
| Printed Name of Patient or Personal Representative |      |  |



# HEART, RHYTHM & VASCULAR SPECIALITS OF DAYTON INSURANCE INFORMATION

| Primary Insurance:                       |               |  |
|--|---------------|--|
| Policy Number:                           |               |  |
| Policy Holder's Name:                    |               |  |
| Policy Holder's Date of Birth:           |               |  |
| Policy Holder's Relationship to Patient: |               |  |
| Secondary Insurance:                     |               |  |
|  |               |  |
| Policy Number: Policy Holder's Name:     |               |  |
| Policy Holder's Date of Birth:           |               |  |
| Policy Holder's Relationship to Patient: |               |  |
| Tertiary Insurance:                      |               |  |
| Policy Number:                           | Group Number: |  |
| Policy Holder's Name:                    |               |  |
| Policy Holder's Date of Birth:           |               |  |
| Policy Holder's Relationship to Patient  |               |  |



## HEART, RHYTHM & VASCULAR SPECIALISTS OF DAYTON ELECTRONIC HEALTH RECORDS INTAKE FORM

In compliance with requirements for the government HER incentive program, this information will be added to your electronic record.

| Patient Name: |   | e of Birth:   |  |  |
|---------------|---|---|--|--|
| Email         | Address:  |   |  |  |
| 1.            | Preferred Method of Communication for Appointr  | nent Reminders (CHECK ONE):                                   |  |  |
|               | Phone Email Mail  |   |  |  |
| 2.            | Gender (CHECK ONE):   |   |  |  |
|               | Male Female   |   |  |  |
| 3.            | Preferred Language:   |   |  |  |
|               | 4. Smoking Status (CHECK ONE):  |   |  |  |
|               | Every day smoker Occasional Smoker:   |   |  |  |
|               | Former Smoker: Never Smoked:  |   |  |  |
| 5.            | Race  | 6. Ethnicity  |  |  |
|               | American Indian Alaska Native Asian Black or African American White or Caucasian Native Hawaiian Pacific Islander Other I Decline to Answer | Hispanic or Latino Not Hispanic or Latino I Decline to Answer |  |  |